
JANUARY

Update Net Price Calculator (NPC)
Tentative Federal Campus-based Funding Level Notifications Posted to the eCB Website by January 31
Title IV Aid Monthly Reconciliation

FEBRUARY

Request for a waiver of the 2017–2018 award year penalty for the underuse of 2015–2016 award year funds due February 5
IPEDS Reporting – Student Financial Aid; Graduation Rates; 200% Graduation Rates; Admissions; Outcome Measures due February 14 (collection opened December 13)
Draft Cohort Default Rates made available to schools by ED; Incorrect Data Challenge due in 45 days
Title IV Aid Monthly Reconciliation

MARCH

Work Colleges Program Application for the 2018–19 award year (including schools that are participating in the 2017–18 award year) due March 5
Quarterly Financial Aid Website Review and Update
Conduct Random File Reviews
Assist with Annual Catalog Review and Update
Title IV Aid Monthly Reconciliation

APRIL

Final Federal Campus-based Funding Level Authorizations Posted to the eCB Website by April 1
Update Gainful Employment Program Disclosures using the 2018 Template by April 6
IPEDS Reporting – Fall Enrollment; Finance; Human Resources; Academic Libraries due April 11 (collection opened December 13)
Request for a Waiver of the FWS Community Service Expenditure Requirement for the 2018–2019 award year due April 23
Title IV Aid Monthly Reconciliation

MAY

Conduct Random File Reviews
Title IV Aid Monthly Reconciliation

JUNE

Application System Processing Specifications for Software Developers Guide (DRAFT) Available for 2019-2020
Electronic Data Exchange (EDE) Technical Reference (DRAFT) Available for 2019-2020
NASFAA Conference June 24-27
Quarterly Financial Aid Website Review and Update
Conduct Random File Reviews
Complete Final Closeout for DL for prior year due June 30
Title IV Aid Monthly Reconciliation

JULY

New Federal Verification Regulations Published by July 1
Title IV Aid Monthly Reconciliation

AUGUST

The Campus-Based Reallocation Form designated for the return of 2017-2018 funds and the request for supplemental FWS funds for the 2018-2019 award year due August 13
Electronic Data Exchange (EDE) Technical Reference (FINAL) Available for 2019-2020
EFC Formula Guide Available for 2019-2020
SAR Comment Codes and Text Available for 2019-2020
ISIR Guide Available for 2019-2020
Summary of Changes to the Application Processing System (SCAPS) Guide Available for 2019-2020
Title IV Aid Monthly Reconciliation

SEPTEMBER

Constitution Day Activities to take place on campuses on or near September 17
FAFSA on the Web Demo Site available at <http://fafsademotest.ed.gov/> for 2019-2020 on September 23
EDEXpress for Windows, Release 1.0 on September 24 for 2019-2020
CPS Test System User Guide Available for 2019-2020
Quarterly Financial Aid Website Review and Update
Conduct Random File Reviews
Official Cohort Default Rates made available to schools by ED by September 30;
Uncorrected Data Adjustments due in 30 days
Title IV Aid Monthly Reconciliation

OCTOBER

FISAP due October 1
FAFSA on the Web Available on October 1 for 2019-2020
IRS Data Retrieval Tool Available on October 1 for 2019-2020
FAA Access to CPS Online Available on October 1 for 2019-2020
Annual Security Report (ASR) Notification due by October 1
Pell Closeout for Current Year due October 1
Distribution of SARs/ISIRs on October 2 for 2019-2020
IPEDS Reporting – Institutional Characteristics; Completions; 12 Month Enrollment due October 18 (collection opens September 6)
Federal Pell Grant Payment and Disbursement Schedules Available for 2019-2020
Web-based Clery Act Annual Survey Data Collection due to ED typically mid-October
Title IV Aid Monthly Reconciliation

NOVEMBER

Application System Processing Specifications for Software Developers Guide (FINAL)
Available for 2019-2020
Written Title IV Policies and Procedures Review and Update
Title IV Aid Monthly Reconciliation

DECEMBER

TG Number Confirmation for Staff and Designated Vendors due to ED early December
FISAP Final Edit Corrections due December 14
Quarterly Financial Aid Website Review and Update
Conduct Random File Reviews
Default Prevention and Management Plans for Schools with Cohort Default Rates at 30% and higher due end of December
Title IV Aid Monthly Reconciliation

About Inceptia

Inceptia, a division of National Student Loan Program (NSLP), is a nonprofit organization providing premier expertise in higher education access, student loan repayment, analytics, default prevention, financial education and verification. Our mission is to support schools as they arm students with the knowledge needed to become financially responsible citizens. Since 1986, we have helped more than two million students achieve their higher education dreams at 5,500 schools nationwide. Annually, Inceptia helps more than 156,000 students borrow wisely, resolve their delinquency issues and successfully repay their student loan obligations. Inceptia educates students on how to pay for college, guides borrowers through loan repayment counseling, and provides default prevention strategies and services to schools.

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